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## TRUST ME

Managing your Trust has never been easier.

Trust Me by Gem Legal uses a cloud-based software that enables you to manage your Trust. With our monthly subscription service we will keep a watchful eye over your Trust while enabling you to have full access to your documents without needing to contact us every time.

You can access your Trust Me account from anywhere at any time from your computer, tablet or smartphone. So if you need a copy of a document in a hurry, you've got it right at your fingertips.

Trust Me is a secure way to manage your trust and enable flexibility and convenience. Gone are the days of needing mountains of paperwork. With Trust Me users can sign documents electronically, manually or a mix of both.

### **Who can access Trust Me**

You can grant permission for your accountant, financial advisor or other advisors to have access to your Trust Me account at no extra cost. This ensures that everyone who needs to view your trust information can do so from a single point and always have the most up-to-date version.

You can also give access to trustees so that they can view the documents. This ability to view trust information is a requirement under the Trusts Act 2019 and Trust Me makes it easy to meet those obligations.

### **Why subscribe to a monthly plan?**

By using the Trust Me subscription service you have peace of mind that your Trust is kept updated and is in a safe place that is easy to access. It gives you the ability to make changes such as updating contact details, bank account number etc without the need of contacting a lawyer each time.

We also do an Annual Review to ensure your Trust is on track and meeting the requirements of the Trust Act 2019.

### **Cost:**

\$50+gst per month or \$550+gst per year.  
Initial term for subscription is 12 months.

Contact Gemma today to learn more about how Trust Me can work for you. Email [gemma@gemlegal.co.nz](mailto:gemma@gemlegal.co.nz) or call 04 470 7667.